

Metropolitan Building Activity Report

THIRD QUARTER 2019



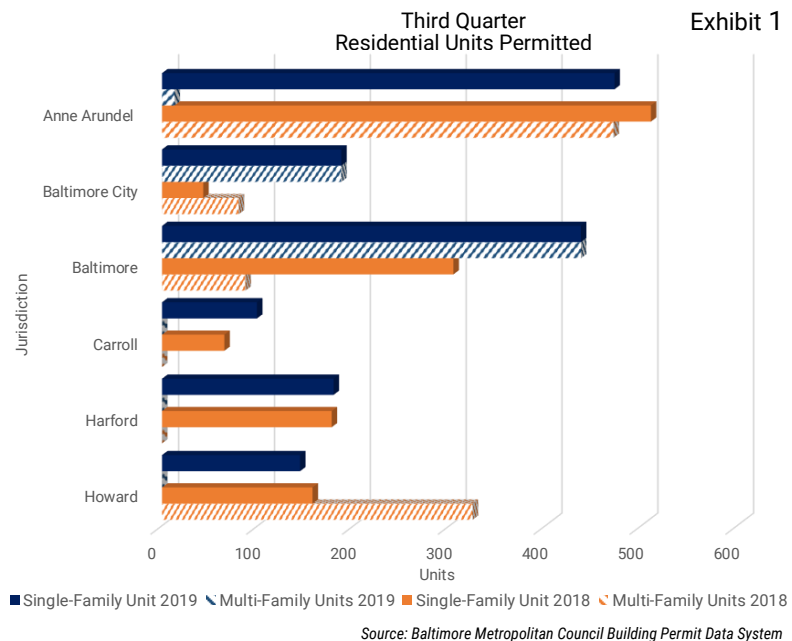
a BMC Publication



During the third quarter of 2019, the number of residential units permitted in the Baltimore region decreased by 20.6 percent compared to the same period in 2018. There was a total of 1,771 new residential units permitted in this three-month period.

Single-family units permitted in the Baltimore region were down 9.7 percent from the third quarter of 2018. In this category, builders took out permits for a total of 1,134 units. Anne Arundel County led the region with 472 single-family units permitted, followed by Baltimore County with 193 units and Harford County with 179 units. A total of 637 **multi-family** units were permitted in the third quarter of 2019, down 34.7 percent compared with the third quarter of 2018. Baltimore County led the region with 437 units, followed by Baltimore City and Anne Arundel County having issued 187 units and 13 units, respectively. Year-to-date, permitted multi-family units were down 50.9 percent from 2018.

During Third Quarter of 2019, no mixed-use permits were issued. Year-to-Date, a total of 176 mixed-use units were permitted. The YTD total is 86.6 percent less than the 2018 mixed-use total of 1,309.



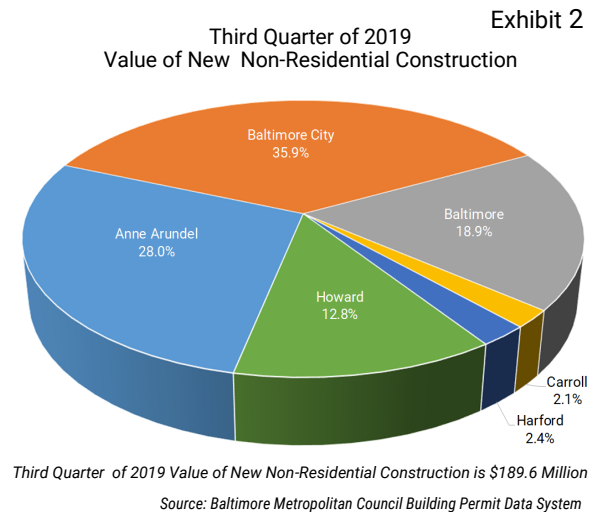
Compared to the average third quarter rate over the past five years (2014 to 2018), total residential unit permitting in the third quarter of 2019 was down 20.7 percent for the Baltimore region. Permitted **single-family** residential units were 2.2 percent below the five-year average. Permitted **multi-family** units in 2019 were 40.7 percent below the average third quarter rate for the same five-year period. Year-to-date, total units permitted were down 18.6 percent in 2019 (single-family up 3.5 percent and multi-family down 46.8 percent) from the YTD five-year average.

At the **national level**, single-family permits in September 2019 were issued at an annual rate of 882,000. This was 0.8 percent above the August rate and 2.8 percent above the September 2018 rate of 858,000. Permits for buildings with 5 units or more were issued at an annual rate of 470,000 units in September. This figure was 7.5 percent below the August 2019 rate and 20.8 percent above the September 2018 rate of 389,000. Overall, permits for privately owned housing units were issued at a seasonally adjusted annual rate of 1,387,000 for September 2019. In September 2019, all privately-owned housing units authorized was 2.7 percent below the August 2019 rate and 7.7 percent above the September 2018 rate.¹

According to RealEstate Business Intelligence, a real estate data and analytics service covering the greater Baltimore and Washington, DC markets, home sales in the Baltimore region registered a total of 3,172 units sold in September. The September 2019 total was 18.1 percent less than the September 2018 total of 3,872 and 15.7 percent below the number of units sold in August 2019.^{2,3,4}

The **value of residential remodeling activity (AARs)** in the Baltimore region decreased by 16.7 percent to \$101.4 million in the third quarter of 2019, as compared to the same time period during 2018. Anne Arundel County led the region in this category with \$29.6 million worth of residential remodeling permitted. Baltimore County and Baltimore City followed having issued \$28.6 million and \$18.2 million in permitted value, respectively.

The **value of new non-residential construction** was \$189.6 million, a figure that was down 24.1 percent compared to the third quarter of 2018. Baltimore City accounted for 35.9 percent of the region's activity in this category with a total permitted value of \$68.0 million. New non-residential construction permits issued in Anne Arundel County and Baltimore County round off the top three having issued permits with cumulative values of \$53.0 million and \$35.8 million, respectively.



Among the most significant new non-residential projects permitted for the third quarter were: a new \$54.0 million multi-use building at the University of Maryland Medical Campus located in the Metro Center of Baltimore City; an electric pump building at the Maryland City area Pumping Station located in Anne Arundel County for \$22.2 million; and the foundation for a new Maryland Food Distribution Center was permitted in the Laurel area of Howard County for \$12.3 million. The following is a list of the most significant new non-residential projects permitted in the region in the third quarter of 2019:

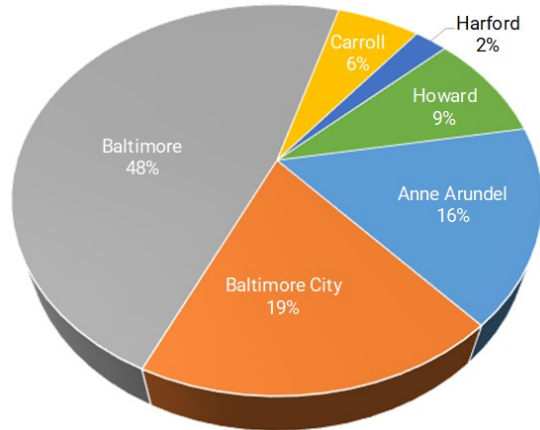
Table A. Region's Most Significant New Non-Residential Projects—Third Quarter 2019

Amount	Jurisdiction	Location	Description	Owner Name
\$ 54,000,000	Baltimore City	Metro Center	Const New 10-Sty Office/Conference Ctr/ Health Clinic, 5-Sty Parking Garage - UMMC	Maryland General Hospital Inc.
\$ 22,230,000	Anne Arundel	Maryland City	Const New Electric Bldg, Pump Station - MD City Pump Station	Anne Arundel County Bd Of Ed
\$ 12,300,000	Howard	Laurel	Const Foundation & Slab - Lobster LLC	Lobster I LLC Maryland Food Ctr
\$ 9,757,212	Anne Arundel	Marley Neck	New 1-Sty Shell Bldg	EWA Glen Burnie LLC
\$ 9,000,000	Baltimore City	Waverly	Const New Community Center & Cultural Facility	Roberta'S House Inc.
\$ 9,000,000	Baltimore	North Point	Const 1-Story Aging Barn	Aging Barns LLC
\$ 8,250,000	Baltimore	Edgemere	Const Automobile Processing - Bldg 2	Tradepoint Atlantic LLC
\$ 8,250,000	Baltimore	Edgemere	Const Automobile Processing - Bldg 1	Tradepoint Atlantic LLC
\$ 5,880,555	Anne Arundel	Brooklyn Park/Linthicum	Const 5-Sty Self Storage Bldgs	168 Properties LLC
\$ 4,685,000	Howard	Columbia	Const New Water Pumping Station - Howard County DPW	Howard County Md
\$ 4,176,000	Anne Arundel	Crofton	Const New (79) Room Hotel	LOBS LLC
\$ 4,077,098	Anne Arundel	Marley Neck	Const New Self-Storage Facility	Premier A-2 Pasadena Md LLC
\$ 4,000,000	Baltimore City	Canton	Const New Grocery Store - Sprouts Farmers Market	Refinery Canton LLC
\$ 3,437,192	Baltimore	Harrisonville	Install Ground Mounted Community Solar Project 1.98MW	White Delores
\$ 3,000,000	Baltimore	Catonsville	Const New 2-Sty Multi-Use Commercial-only Bldg	818 Frederick LLC

Source: Baltimore Metropolitan Council Building Permit Data System

Exhibit 3

Share of Permitted Value of Non-Residential AARs, Third Quarter of 2019

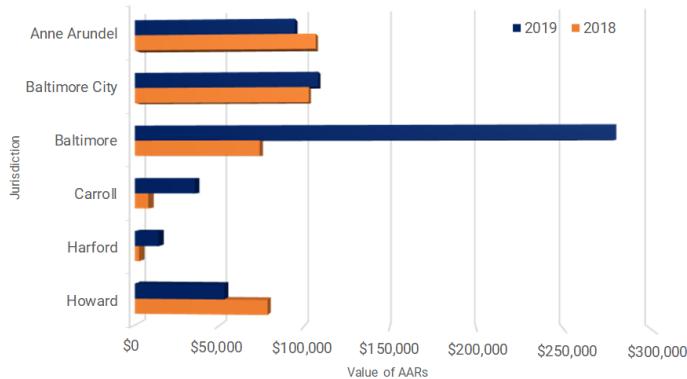


The **value of non-residential additions, alterations, and repairs (AARs)** in the region for the 2019 third quarter totaled \$586.1 million, up 56.9 percent from the third quarter value in 2018.

Baltimore County permitted a project with the highest cost estimate in this category having authorized the \$135.0 million 104-unit expansion to the Charles Care Center located in the Catonsville area. The second highest cost estimate was \$50.6 million for the fit-out of multiple spaces in a commercial building was permitted in the Metro Center area of Baltimore City. The third highest cost estimate was \$50.0 million for renovations to an industrial building located in the Jessup/Severn area of Anne Arundel County. The following is a list of the most significant non-residential AAR projects permitted in the region in the third quarter 2019:

Exhibit 4

Value of Permitted Non-Residential AARs, Third Quarter of 2019



Notes:

-Value in \$1,000 -AAR: Additions, Alterations, and Repairs

Source: Baltimore Metropolitan Council Building Permit Data System

Table B. Region's Most Significant Non-Residential AAR Projects—Third Quarter 2019

Amount	Jurisdiction	Location	Description	Owner Name
\$ 135,000,000	Baltimore	Catonsville	Alts (4-Sty Addtn Nursing Home w/ 104 Units - Charlestown Care Center)	Maryland Health & Higher Edu
\$ 50,598,100	Baltimore City	Metro Center	Alts (Fit-Out Tenant Spaces, Commercial Use)	Board of Trustees
\$ 50,010,180	Anne Arundel	Jessup/Severn	Alts (Renov Concrete Elec, Pads, Struc)	Harmans Road Assoc LLC
\$ 32,000,000	Baltimore	Towson/Loch Raven	Int Alts (Partitions, Ceiling, Flng, HVAC, ADA, Restrms - St Josephs Hospital)	University of Maryland St Jose
\$ 25,000,000	Baltimore	Arbutus/Lansdowne	Alts (Renov Addtn, Wrhouse/Ofc Bldg)	KRJJK Realty
\$ 20,000,000	Carroll	Westminster	Alts (Renov Dining Rm, Patient Care, N&W Wings-Carroll Hospital)	Carroll Hospital Center
\$ 12,000,000	Baltimore City	Metro Center	Alt (Renov Office Bldg to Hotel, int demo Demo, Fit-Out)	Hmcharcity LLC
\$ 10,000,000	Baltimore	Towson/Loch Raven	Int Alts (Renov, Partitions, Ceiling, Ada, Hvac, Finishes, Rstrm)	Aged Womens & Aged Mens Home
\$ 8,000,000	Harford	Aberdeen/Havre De Grace	Alts (Renov Fire Department Station - VFD)	Aberdeen Fire Department Inc
\$ 5,700,000	Howard	Ellicott City	Alts (Instl Retaining Walls, Water, Sewer - DPW)	Howard County DPW
\$ 5,466,000	Carroll	Mount Airy	Alts (Rplce HVAC Sys, Generators, Chillers - Winfield Elementary School)	Carroll County Board of Edu
\$ 5,000,000	Baltimore	Edgemere	Grade - Port Landing	TPA Properties 9 LLC
\$ 5,000,000	Carroll	Westminster	Alts (Renov Surgical Area, Grnd, 1st & 2nd Flrs, N&W Wings-Carroll Hospital)	Carroll Hospital Center
\$ 5,000,000	Baltimore City	Carroll Park	Alts (Renov 1-Sty, Mezzanine, Bsmnt Bldg, Restaurant)	Paul'S Place Community Kitchen
\$ 4,500,000	Baltimore City	Mount Washington	Int Alts (Fit-Out Phase 2 - Medical Marijuana Growing Facility, Partitions, Ceilings, Finishes, Mech, Elec, Plumb)	2200 Girard Avenue LLC
\$ 4,200,000	Baltimore	Greenspring Valley/Pikesville	Alts (3-Story Addtns to Ner Israel Rabbinical College)	Ner Israel Rabbinical College
\$ 4,000,000	Baltimore	Rosedale	Int Alts (Renov Partitions, Ceiling, Tile, Grid, HVAC, Rstrm, Finishes, Fixtures)	Marshfield Acquisition LLC
\$ 4,000,000	Anne Arundel	Severna Park	Alts (Renov Office, Patient Rms, 8th Flr -West Bldg)	North Arundel Hosp Assoc Inc
\$ 4,000,000	Howard	Columbia	Int Alts (Renov - Supreme Sports Club)	Columbia Association Inc

Source: Baltimore Metropolitan Council Building Permit Data System

Table 1a. Residential Construction Activity—September 2019

	Single-Family Units				Multi-Family Units				Total Units			
	September 2018	September 2019	YTD 2018	YTD 2019	September 2018	September 2019	YTD 2018	YTD 2019	September 2018	September 2019	YTD 2018	YTD 2019
Anne Arundel	131	167	1,659	1,507	0	3	36	442	131	170	1,695	1,949
Annapolis*	(1)	0	(45)	(27)	0	(3)	0	(3)	(1)	(3)	(45)	(30)
Baltimore City	29	8	84	121	461	33	1,464	373	490	41	1,548	494
Baltimore	77	36	869	678	156	437	692	629	233	473	1,561	1,307
Carroll	15	22	217	302	0	0	109	12	15	22	326	314
Harford	56	48	534	546	0	0	0	57	56	48	534	603
Howard	43	48	640	592	0	0	784	2	43	48	1,424	594
Region	351	329	4,003	3,746	617	473	3,085	1,515	968	802	7,088	5,261
Regional Change 2018-2019		(22)		(257)		(144)		(1,570)		(166)		(1,827)
As a Percent		-6.3%		-6.4%		-23.3%		-50.9%		-17.1%		-25.8%

	Number of AAR Permits**				Value of New Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	September 2018	September 2019	YTD 2018	YTD 2019	September 2018	September 2019	YTD 2018	YTD 2019	September 2018	September 2019	YTD 2018	YTD 2019
Anne Arundel	160	208	1,920	1,776	23,248	30,746	297,928	326,057	6,105	10,145	83,622	81,835
Annapolis*	(14)	(41)	(230)	(184)	(350)	3,169	(7,963)	8,748	(711)	(2,200)	(13,659)	(13,526)
Baltimore City	97	134	971	917	4,552	2,458	156,249	46,594	5,111	7,608	130,440	80,074
Baltimore	132	154	1,450	1,466	24,309	68,170	213,277	241,108	6,243	8,819	77,976	80,129
Carroll	78	78	762	742	4,105	5,119	78,223	72,863	2,887	3,455	27,900	26,326
Harford	43	6	85	79	11,199	10,824	111,537	139,140	1,281	161	2,788	2,981
Howard	113	137	1,114	1,107	10,190	11,119	216,729	139,440	4,600	5,386	47,352	39,186
Region	623	717	6,302	6,087	77,603	128,436	1,073,943	965,202	26,227	35,574	370,078	310,531
Regional Change 2018-2019		94		-215		50,833		(108,741)		9,347		(59,547)
As a Percent		15.1%		-3.4%		65.5%		-10.1%		35.6%		-16.1%

Table 1b. Non-Residential Construction Activity—September 2019

	Number of AAR Permits**				Value of New Non-Residential Construction Activity (thousands of dollars)				Value of Additions, Alterations and Repairs (thousands of dollars)			
	September 2018	September 2019	YTD 2018	YTD 2019	September 2018	September 2019	YTD 2018	YTD 2019	September 2018	September 2019	YTD 2018	YTD 2019
Anne Arundel	113	121	1,090	1,077	22,109	5,244	115,043	83,695	47,861	14,869	228,211	190,622
Annapolis*	(10)	-13	(101)	(116)	(13,671)	0	(28,530)	(1,978)	(3,352)	(4,047)	(16,034)	(17,737)
Baltimore City	70	81	638	601	1,555	5,000	141,572	118,611	26,061	80,706	336,818	476,779
Baltimore	133	134	1,308	1,307	7,992	26,105	144,135	283,462	15,905	156,600	258,985	571,733
Carroll	15	11	114	152	45	0	12,713	9,217	1,053	858	40,421	68,853
Harford	3	7	31	31	0	3,684	112,145	32,095	81	8,960	4,571	16,306
Howard	37	44	416	369	0	16,985	173,675	208,085	28,523	16,213	201,683	530,846
Region	371	398	3,597	3,537	31,701	57,018	699,283	735,165	119,484	278,206	1,070,689	1,855,139
Regional Change 2018-2019		27		-60		25,317		35,882		158,722		784,450
As a Percent		7.3%		-1.7%		79.9%		5.1%		132.8%		73.3%

Table 1c. Mixed-Use Construction Activity—September 2019

	Number of Residential Units in Mixed-Use Permits				Value of Mixed-Use Construction Activity (thousands of dollars)			
	September 2018	September 2019	YTD 2018	YTD 2019	September 2018	September 2019	YTD 2018	YTD 2019
Anne Arundel	0	0	0	0	0	0	0	0
Annapolis*	0	0	0	0	0	0	0	0
Baltimore City	461	0	556	174	111,700	0	123,837	34,600
Baltimore	0	0	371	0	0	0	85,000	0
Carroll	0	0	0	0	0	0	0	0
Harford	0	0	0	0	0	0	0	0
Howard	0	0	382	2	0	0	86,000	600
Region	461	0	1,309	176	111,700	0	294,837	35,200
Regional Change 2018-2019		-461		(1,133)		(111,700)		(259,637)
As a Percent		-100.0%		-86.6%		-100.0%		-88.1%

* Annapolis data are included in Anne Arundel totals.
 ** AAR data is tabulated for permits valued over \$10,000.
 Note: Residential units in mixed-use permits are included in residential unit totals.
 Value of mixed-use permits cannot be apportioned. The values listed above are for all uses.
 Source: BPDS at the Baltimore Metropolitan Council

Source: Baltimore Metropolitan Council Building Permit Data System

Table 2a. Building Permit Activity: Permit Type by Jurisdiction, Third Quarter 2019

	Third Quarter 2018							Third Quarter 2019						
	ANNE ARUNDEL	BALTIMORE CITY	BALTIMORE COUNTY	CARROLL COUNTY	HARFORD COUNTY	HOWARD COUNTY		ANNE ARUNDEL	BALTIMORE CITY	BALTIMORE COUNTY	CARROLL COUNTY	HARFORD COUNTY	HOWARD COUNTY	
SINGLE-FAMILY UNITS	510	43	304	65	177	157		472	47	193	99	179	144	
MULTI-FAMILY UNITS	-	655	163	109	0	48		13	187	437	-	-	0	
TOTAL UNITS	510	698	467	174	177	205		485	234	630	99	179	144	
VALUE OF NEW CONSTR - RESIDENTIAL	\$ 87,326	\$ 116,701	\$ 77,503	\$ 36,677	\$ 36,084	\$ 42,261		\$ 84,770	\$ 35,209	\$ 109,730	\$ 23,443	\$ 43,701	\$ 33,670	
VALUE OF AAR - RESIDENTIAL	\$ 28,067	\$ 40,836	\$ 25,742	\$ 9,394	\$ 1,438	\$ 16,188		\$ 29,621	\$ 18,231	\$ 28,614	\$ 10,354	\$ 417	\$ 14,166	
NUMBER OF AAR - RESIDENTIAL	610	308	518	248	51	396		624	331	523	263	14	380	
VALUE OF NEW CONSTR - NON-RESIDENTIAL	\$ 34,551	\$ 90,155	\$ 69,220	\$ 120	\$ 14,750	\$ 40,940		\$ 53,040	\$ 68,000	\$ 35,767	\$ 3,900	\$ 4,609	\$ 24,285	
VALUE OF AAR - NON-RESIDENTIAL	\$ 107,107	\$ 102,965	\$ 74,149	\$ 8,020	\$ 2,526	\$ 78,858		\$ 94,921	\$ 108,562	\$ 279,339	\$ 35,806	\$ 14,172	\$ 53,313	
NUMBER OF AAR - NON-RESIDENTIAL	348	225	410	38	10	139		384	209	417	44	18	141	

Table 2b. Building Permit Activity: Permit Type by Month, Third Quarter 2019

	Third Quarter 2018					Third Quarter 2019					% CHANGE 3RD QTR 18 - '19	% CHANGE YTD 18 - '19
	JUL	AUG	SEP	TOTAL 3RD QTR	YTD 2018	JUL	AUG	SEP	TOTAL 3RD QTR	YTD 2019		
SINGLE-FAMILY UNITS	423	482	351	1,256	4,003	406	399	329	1,134	3,746	-9.7%	-6.4%
MULTI-FAMILY UNITS	535	284	156	975	3,085	60	104	473	637	1,515	-34.7%	-50.9%
TOTAL UNITS	958	766	507	2,231	7,088	466	503	802	1,771	5,261	-20.6%	-25.8%
VALUE OF NEW CONSTR - RESIDENTIAL	\$ 169,749	\$ 149,200	\$ 77,603	\$ 396,552	\$ 1,073,943	\$ 96,100	\$ 105,987	\$ 128,436	\$ 330,523	\$ 965,203	-16.7%	-10.1%
VALUE OF AAR - RESIDENTIAL	\$ 55,966	\$ 39,472	\$ 26,227	\$ 121,665	\$ 370,077	\$ 33,315	\$ 32,514	\$ 35,574	\$ 101,403	\$ 310,531	-16.7%	-16.1%
NUMBER OF AAR - RESIDENTIAL	714	794	623	2,131	6,302	725	693	717	2,135	6,087	0.2%	-3.4%
VALUE OF NEW CONSTR - NON-RESIDENTIAL	\$ 177,497	\$ 40,538	\$ 31,701	\$ 249,736	\$ 699,284	\$ 46,284	\$ 86,299	\$ 57,018	\$ 189,601	\$ 735,165	-24.1%	5.1%
VALUE OF AAR - NON-RESIDENTIAL	\$ 122,939	\$ 131,202	\$ 119,484	\$ 373,625	\$ 1,070,689	\$ 183,947	\$ 123,960	\$ 278,206	\$ 586,113	\$ 1,855,138	56.9%	73.3%
NUMBER OF AAR - NON-RESIDENTIAL	377	422	371	1,170	3,597	396	419	398	1,213	3,537	3.7%	-1.7%

Notes:

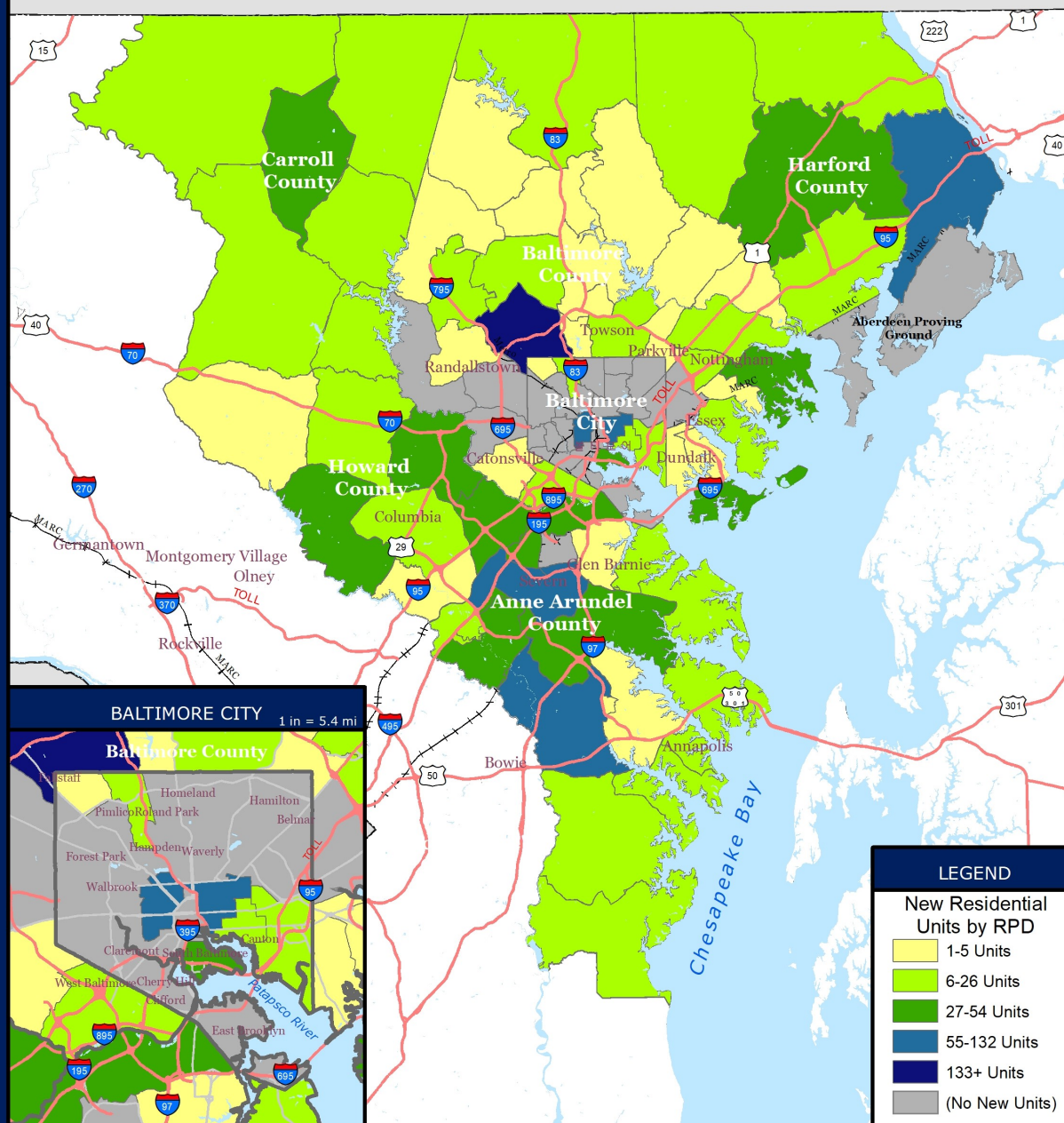
-Value in \$1,000

-AAR-Additions, Alterations, and Repairs

-Residential unit totals include residential

Source: Baltimore Metropolitan Council Building Permit Data System

PENNSYLVANIA



Baltimore Metropolitan Council
Offices @ McHenry Row
1500 Whetstone Way, Suite 300
Baltimore, MD 21230
www.BaltoMetro.org

Prepared by
Transportation Planning Division
Projected Coordinate System - NAD 1983 State Plane (ft)
Data Source - BMC, © NAVTEQ 2010, TIGER/Line®, MTA
Printed - November 2019



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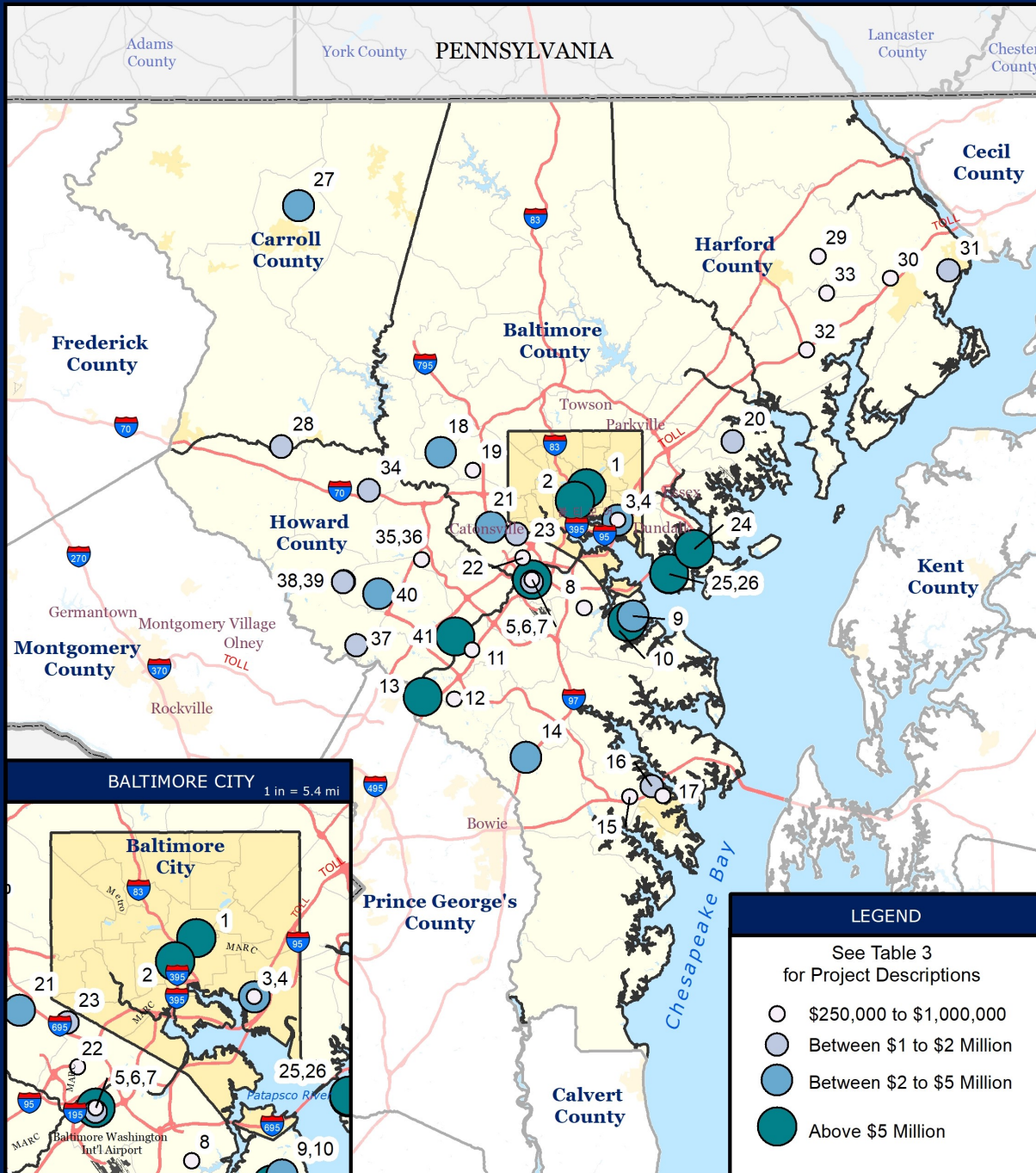
1 in = 10 miles

Table 3. New Non-Residential Projects Valued at \$250,000 and Over, Third Quarter 2019

Jurisdiction	Rank	Location	Description	Owner Name	Sq Ft	Amount
Baltimore City	1	Waverly	Const New Community Center & Cultural Facility)	Robert's House Inc.	-	\$ 9,000,000
Baltimore City	2	Metro Center	Const New 10-Story Office/Conference Ctr/ Health Clinic, 5-Story Parking Garage - UMMC	Maryland General Hospital Inc.	-	\$ 54,000,000
Baltimore City	3	Canton	Const New Shell Retail Bldg	Refinery Canton LLC	-	\$ 1,000,000
Baltimore City	4	Canton	Const New Grocery Store - Sprouts Farmers Market	Refinery Canton LLC	-	\$ 4,000,000
Anne Arundel	5	Brooklyn Park/Linthicum	Const New Retail Shell Bldg	168 Properties LLC	13,325	\$ 847,070
Anne Arundel	6	Brooklyn Park/Linthicum	Const New 1-Story Office/Warehouse Shell Bldg	168 Properties LLC	59,400	\$ 1,551,000
Anne Arundel	7	Brooklyn Park/Linthicum	Const 5-Story Self Storage Bldgs	168 Properties LLC	132,684	\$ 5,880,555
Anne Arundel	8	Glen Burnie	Const 1-Story Office/Warehouse Shell Bldg - Bldg B	Dover Road Realty LLC	20,000	\$ 911,400
Anne Arundel	9	Marley Neck	Const New Self-Storage Facility	Premier A-2 Pasadena Md LLC	89,277	\$ 4,077,098
Anne Arundel	10	Marley Neck	New 1-Story Shell Bldg	EWA Glen Burnie LLC	340,000	\$ 9,757,212
Anne Arundel	11	Jessup/Severn	Const New Panera Bread Restaurant	Shannon Elm LLC	4,833	\$ 323,618
Anne Arundel	12	Maryland City	New Clubhouse Bldg & Pool House	PR II Arundel Gateway Land LLC	5,500	\$ 321,915
Anne Arundel	13	Maryland City	Const New Electric Bldg, Pump Station - MD City Pump Station	Anne Arundel County Bd of Ed	-	\$ 22,230,000
Anne Arundel	14	Crofton	Const New (79) Room Hotel	Lobs LLC	46,400	\$ 4,176,000
Anne Arundel	15	Crownsville	Demo/Rbid Mcdonald's Restaurant	Mcdonald's Corp	4,456	\$ 875,000
Anne Arundel	16	Crownsville	Const New Columbus Club of Annapolis of Md Bldg	Columbus Club Of Annapolis MD Inc	16,936	\$ 1,004,470
Annapolis	17	Annapolis	Const New 2-Story Office Building	107 Forbes	-	\$ 650,000
Baltimore	18	Harrisonville	Instl Ground-Mounted Community Solar 1.98MW	White Delores	-	\$ 3,437,192
Baltimore	19	Liberty/Lochearn	Const New 1-Story Self Storage Bldg	Rutherford Windsor LLC	-	\$ 500,000
Baltimore	20	Chase/Bowleys Quarters	Const 1-Story Shell Bldg - Baltimore Crossroads	BC Area 2 Lot 15E LLC	-	\$ 1,130,000
Baltimore	21	Catonsville	Const New 2-Story Multi-Use Commercial Bldg	818 Frederick LLC	-	\$ 3,000,000
Baltimore	22	Arbutus/Lansdowne	Rbid Fast Food Restaurant Drive-Thru	GN Realty LLC	-	\$ 800,000
Baltimore	23	Arbutus/Lansdowne	Const New Retail/Pharmacy Store w/ Drive-Thru	CVS Pharmacy	-	\$ 1,150,000
Baltimore	24	North Point	Const 1-Story Aging Barn	Aging Barns LLC	-	\$ 9,000,000
Baltimore	25	Edgemere	Const Automobile Processing - Bldg 2	TradePoint Atlantic LLC	-	\$ 8,250,000
Baltimore	26	Edgemere	Const Automobile Processing - Bldg 1	TradePoint Atlantic LLC	-	\$ 8,250,000
Carroll	27	Westminster	Const New Pre-Cast Concrete Bldg (Shell Only)	Conewago Contractors Inc	80,000	\$ 2,600,000
Carroll	28	Mount Airy	Const New Bldg Office/Warehouse - Utilities Unlimited, Inc	Six Grand LLC	9,800	\$ 1,200,000
Harford	29	Bel Air/Fallston	Const New Auto Repair Shop	C&S Enterprise Inc	8,460	\$ 850,000
Harford	30	Aberdeen/Havre De Grace	Const New 1-Story Retail Bldg Shell	The I-95 Center LLC	12,495	\$ 625,000
Harford	31	Aberdeen/Havre De Grace	Const New Fresh Meat Market	Mohamed Elkazaz	8,101	\$ 1,999,000
Harford	32	Edgewood/Joppa	New 2-Story Office Bldg - MJA Inc	Walton Road, LLC	3,200	\$ 300,000
Harford	33	Edgewood/Joppa	Const New Milk Processing Building	David Dallam	6,200	\$ 620,000
Howard	34	West Friendship	Const New Shell Retail Bldg - The Shops At Waverly Woods	Waverly Woods Development Corp	-	\$ 1,600,000
Howard	35	Ellicott City	Found Only - Parking Garage (See B19001725)	Howard County Md	-	\$ 850,000
Howard	36	Ellicott City	Found - Howard County Court House (See B19001692)	Howard County Md	-	\$ 1,000,000
Howard	37	Clarksville	Const New 1-Story Clubhouse w/Covered Porch - Maple Lawn South Community Bldg	Maple Lawn South HOA Inc	-	\$ 1,350,000
Howard	38	Columbia	Const New 1-Story Bldg #2 w/ Trash - River Hill Square	River Hill Square LLC	-	\$ 1,150,000
Howard	39	Columbia	Const New 1-Story Credit Union Branch - SECU	River Hill Square LLC	-	\$ 1,200,000
Howard	40	Columbia	Const New Water Pumping Station - Howard County DPW	Howard County Md	-	\$ 4,685,000
Howard	41	Laurel	Const Foundation & Shell - Lobster Llc (See B19002335 For New Bldg Permit)	Lobster I LLC Maryland Food Ctr	-	\$ 12,300,000

Source: Baltimore Metropolitan Council Building Permit Data System

Exhibit 5 New Non-Residential Projects Valued Over \$250,000 Baltimore Region, Third Quarter 2019



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Prepared by
Transportation Planning Division
Projected Coordinate System - NAD 1983 State Plane (ft)
Data Source - BMC, © NAVTEQ 2010, TIGER/Line®, MTA
Printed - December 2019



0 10
Miles
1 in = 10 miles

1:633,600



References:

1. U.S. Census Bureau & U.S. Department of Housing and Urban Development. October 17, 2019. **"New Residential Construction in September 2019"**.
2. RealEstate Business Intelligence, LLC. **Baltimore Metro Monthly Market Statistics-Detailed Report, September 2019**, September 4, 2019.
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Metropolitan Building Activity Report Baltimore Region Third Quarter 2019

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